

**CITY OF SOUTH PORTLAND
ANALYSIS ON BONDED INDEBTEDNESS
PROJECTED AS OF JUNE 30, 2015**

| | <u>MUNICIPAL PRINCIPAL</u> | <u>SCHOOL PRINCIPAL</u> | <u>TREATMENT/ SEWER PRINCIPAL</u> | <u>TIF PRINCIPAL</u> | <u>TOTAL PRINCIPAL</u> |
|--------------|--------------------------------|-----------------------------|---|--------------------------|----------------------------|
| 1999 | 840,000 | - | - | - | 840,000 |
| 2002/2003 | | 6,830,000 | | | 6,830,000 |
| 2004 | 1,027,530 | 232,470 | - | - | 1,260,000 |
| 2007 | 100,000 | 175,000 | - | - | 275,000 |
| 2009 | - | - | 392,983 | - | 392,983 |
| 2010 | | 3,450,000 | | | 3,450,000 |
| 2012 | | 27,000,000 | | | 27,000,000 |
| 2013 | | 418,604 | | | 418,604 |
| 2014 | - | 8,405,000 | | | 8,405,000 |
| Total | 1,967,530 | 46,511,074 | 392,983 | - | 48,871,587 |

**CITY OF SOUTH PORTLAND
SCHEDULE OF PRINCIPAL & INTEREST PAYMENTS
FISCAL YEAR 2016 TO FISCAL YEAR 2034**

| | <u>MUNICIPAL</u> | <u>SCHOOL</u> | <u>SEWER</u> | <u>TIF</u> | <u>TOTAL</u> |
|------|------------------|-------------------|----------------|------------|-------------------|
| 2016 | 820,116 | 4,910,234 | 28,457 | - | 5,758,806 |
| 2017 | 801,040 | 4,620,184 | 28,457 | - | 5,449,681 |
| 2018 | 219,450 | 4,392,449 | 28,457 | - | 4,640,356 |
| 2019 | 213,150 | 4,304,949 | 28,457 | - | 4,546,556 |
| 2020 | - | 4,222,724 | 28,457 | - | 4,251,181 |
| 2021 | - | 4,132,999 | 28,457 | - | 4,161,456 |
| 2022 | - | 4,031,325 | 28,457 | - | 4,059,782 |
| 2023 | - | 3,338,899 | 28,457 | - | 3,367,356 |
| 2024 | - | 3,243,224 | 28,457 | - | 3,271,681 |
| 2025 | - | 2,802,600 | 28,457 | - | 2,831,057 |
| 2026 | - | 2,722,400 | 28,457 | - | 2,750,857 |
| 2027 | - | 2,642,200 | 28,457 | - | 2,670,657 |
| 2028 | - | 2,559,800 | 28,457 | - | 2,588,257 |
| 2029 | - | 2,477,400 | 28,457 | - | 2,505,857 |
| 2030 | | 2,402,500 | 14,228 | | 2,416,728 |
| 2031 | | 2,109,700 | | | 2,109,700 |
| 2032 | | 2,050,400 | | | 2,050,400 |
| 2033 | | 1,991,100 | | | 1,991,100 |
| 2034 | | 454,300 | | | 454,300 |
| 2035 | - | | | - | - |
| | 2,053,756 | 59,409,386 | 412,631 | - | 61,875,772 |

SOUTH PORTLAND OUTSTANDING GENERAL FUND DEBT

| | <u>MUNICIPAL PRINCIPAL</u> | <u>MUNICIPAL INTEREST</u> | <u>MUNICIPAL TOTAL P & I</u> | <u>SCHOOL PRINCIPAL</u> | <u>SCHOOL INTEREST</u> | <u>SCHOOL TOTAL P & I</u> |
|------|--------------------------------|-------------------------------|--------------------------------------|-----------------------------|----------------------------|-----------------------------------|
| 2016 | 773,765 | 46,351 | 820,116 | 3,402,747 | 1,507,487 | 4,910,234 |
| 2017 | 773,765 | 27,275 | 801,040 | 3,227,747 | 1,392,437 | 4,620,184 |
| 2018 | 210,000 | 9,450 | 219,450 | 3,111,512 | 1,280,938 | 4,392,449 |
| 2019 | 210,000 | 3,150 | 213,150 | 3,111,512 | 1,193,438 | 4,304,949 |
| 2020 | | | | 3,111,512 | 1,111,213 | 4,222,724 |
| 2021 | | | | 3,111,512 | 1,021,488 | 4,132,999 |
| 2022 | | | | 3,111,512 | 919,813 | 4,031,325 |
| 2023 | | | | 2,521,511 | 817,388 | 3,338,899 |
| 2024 | | | | 2,521,511 | 721,713 | 3,243,224 |
| 2025 | | | | 2,170,000 | 632,600 | 2,802,600 |
| 2026 | | | | 2,170,000 | 552,400 | 2,722,400 |
| 2027 | | | | 2,170,000 | 472,200 | 2,642,200 |
| 2028 | | | | 2,170,000 | 389,800 | 2,559,800 |
| 2029 | | | | 2,170,000 | 307,400 | 2,477,400 |
| 2030 | | | | 2,170,000 | 232,500 | 2,402,500 |
| 2031 | | | | 1,940,000 | 169,700 | 2,109,700 |
| 2032 | | | | 1,940,000 | 110,400 | 2,050,400 |
| 2033 | | | | 1,940,000 | 51,100 | 1,991,100 |
| 2034 | | | | 440,000 | 14,300 | 454,300 |
| | 1,967,530 | 86,226 | 2,053,756 | 46,511,074 | 12,898,312 | 59,409,386 |

SOUTH PORTLAND SEWER USER FUND

| | <u>TREATMENT/ SEWER PRINCIPAL</u> | <u>TREATMENT/ SEWER INT & FEES</u> | <u>TREATMENT/ SEWER TOTAL P & I</u> |
|------|---|--|---|
| 2016 | 27,102 | 1,355 | 28,457 |
| 2017 | 27,102 | 1,355 | 28,457 |
| 2018 | 27,102 | 1,355 | 28,457 |
| 2019 | 27,102 | 1,355 | 28,457 |
| 2020 | 27,102 | 1,355 | 28,457 |
| 2021 | 27,102 | 1,355 | 28,457 |
| 2022 | 27,102 | 1,355 | 28,457 |
| 2023 | 27,102 | 1,355 | 28,457 |
| 2024 | 27,102 | 1,355 | 28,457 |
| 2025 | 27,102 | 1,355 | 28,457 |
| 2026 | 27,102 | 1,355 | 28,457 |
| 2027 | 27,102 | 1,355 | 28,457 |
| 2028 | 27,102 | 1,355 | 28,457 |
| 2029 | 27,102 | 1,355 | 28,457 |
| 2030 | 13,551 | 678 | 14,228 |
| | 392,983 | 19,649 | 412,632 |